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SUITE 200  
WASHINGTON, D.C.

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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

RECORDATION NO. 19622 FILED

OCT 8 '98

1-15 PM

OF COUNSEL  
URBAN A. LESTER

*Auth.*  
October 7, 1998

*Counterparts*  
Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated as of October 6, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, Equipment Lease and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 19622.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

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SURFACE TRANSPORTATION  
BOARD  
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Mr. Vernon A. Williams  
October 7, 1998  
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read 'Robert W. Alvord', written in dark ink.

Robert W. Alvord

RWA/bg  
Enclosures

RECORDATION NO.

19622-D  
FILED

OCT 8 '98

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STATEMENT OF NEW REPORTING MARKS dated as of  
October 6, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania  
Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A  
hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A  
hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified  
in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units  
of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or  
the Interstate Commerce Commission on the date specified in Item 3 of Schedule A  
hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject  
Equipment as indicated on the attached Schedule B. All the marks are assigned to Conrail  
or an affiliate of Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the  
same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the  
United States Code to show for the public record both such reporting marks, and to  
preserve the protection of the rights afforded to the Lessor in the Subject Equipment by  
said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

N545

## SCHEDULE A

Item 1, Lease:

dated as of September 29, 1995

Item 2, Lessor:

The First National Bank of Maryland, 25 South Charles Street,  
15th Floor, Baltimore, MD 21201

Item 3, date of recordation of lease:

September 29, 1995

Item 4, recordation number of lease:

19622

## Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

CR 8224  
CR 8225  
CR 8226  
CR 8228  
CR 8234  
CR 8236  
CR 8237  
CR 8238  
CR 8241  
CR 8246  
CR 8249  
CR 8250

**New Reporting  
Marks and Identifying  
Numbers**

CSXT 2791  
CSXT 2792  
CSXT 2793  
CSXT 2794  
CSXT 2795  
CSXT 2796  
CSXT 2797  
CSXT 2798  
CSXT 2799  
CSXT 2800  
CSXT 2801  
CSXT 2802

**Original Reporting  
Marks and Identifying  
Numbers**

CR 8251  
CR 8260  
CR 8261  
CR 8265  
CR 8266  
CR 8268  
CR 8273  
CR 8274  
CR 8275  
CR 8278  
CR 8279  
CR 8280

**New Reporting  
Marks and Identifying  
Numbers**

CSXT 2803  
CSXT 2804  
CSXT 2805  
CSXT 2806  
CSXT 2807  
CSXT 2808  
CSXT 2809  
CSXT 2810  
CSXT 2811  
CSXT 2812  
CSXT 2813  
CSXT 2814

**Schedule B**

**Original Reporting  
Marks and Identifying  
Numbers**

CR 8227  
CR 8229  
CR 8230  
CR 8231  
CR 8232  
CR 8233  
CR 8235  
CR 8239  
CR 8240  
CR 8242  
CR 8243  
CR 8244  
CR 8245  
CR 8247  
CR 8248  
CR 8252

**New Reporting  
Marks and Identifying  
Numbers**

PRR 5362  
PRR 5363  
PRR 5364  
PRR 5365  
PRR 5366  
PRR 5367  
PRR 5368  
PRR 5369  
PRR 5370  
PRR 5371  
PRR 5372  
PRR 5373  
PRR 5374  
PRR 5375  
PRR 5376  
PRR 5377

**Original Reporting  
Marks and Identifying  
Numbers**

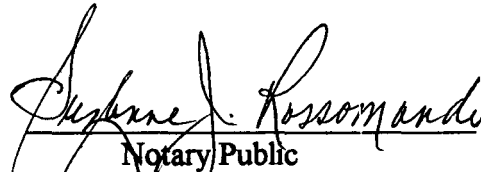
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CR 8255  
CR 8256  
CR 8257  
CR 8258  
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CR 8263  
CR 8267  
CR 8269  
CR 8270  
CR 8271  
CR 8276  
CR 8277  
CR 8281

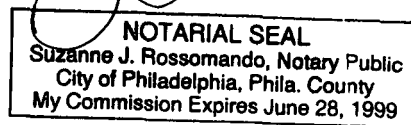
**New Reporting  
Marks and Identifying  
Numbers**

PRR 5378  
PRR 5379  
PRR 5380  
PRR 5381  
PRR 5382  
PRR 5383  
PRR 5384  
PRR 5385  
PRR 5386  
PRR 5387  
PRR 5388  
PRR 5389  
PRR 5390  
PRR 5391  
PRR 5392  
PRR 5393

COMMONWEALTH OF PENNSYLVANIA )  
 ) SS.:  
COUNTY OF PHILADELPHIA )

On this 6th day of October 1998, before me personally appeared Thomas J. McFadden, to me personally known, who, by me being duly sworn, says that he is Treasurer of CONSOLIDATED RAIL CORPORATION, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public



My commission expires: